

## IPI increases by 6.5% in July 2025

Preliminary results indicate a 6.5% increase in the Industrial Production Index (IPI) in July 2025 compared to the same month of the previous year (July 2024), supported by the rise in mining and quarrying activity, manufacturing activity, electricity, gas, steam, and air conditioning supply activity and water supply, sewerage and waste management and remediation activities. On a monthly basis, the index increased by 1.3%.

### Sub-index of mining and quarrying activity

In July 2025, the sub-index of mining and quarrying activity increased by 6.5% compared to the same month of the previous year. Saudi Arabia increased its oil production to 9.53 million barrels per day in July 2025 compared to 8.94 million barrels per day in July 2024. On a monthly basis, the sub-index of mining and quarrying activity increased by 1.8%.

### Sub-index of manufacturing activity

Compared to July of the previous year, the sub-index of manufacturing activity increased by 7.0%, supported by an increase in the manufacture of coke and refined petroleum products which increased by 13.8%, and manufacture of chemicals and chemical products which increased by 8.9%. On a monthly basis, the sub-index of manufacturing activity showed an increase of 0.4%, supported by the rise in the activity of the manufacture of coke and refined petroleum products, which increased by 1.0%, and the manufacture of chemicals and chemical products which increased by 1.7%.

Table1. Sub-activities of manufacturing industry

Economic Activity ISIC4	Index			Change	
	Jul-25	Jun-25	Jul -24	Annual	Monthly
Manufacture of coke and refined petroleum products	108.1	107.1	95.0	13.8%	1.0%
Manufacture of chemicals and chemical products	123.0	120.9	112.9	8.9%	1.7%
Manufacture of food products	116.9	123.5	115.1	1.6%	-5.4%
Manufacture of non-metallic products	136.5	133.5	125.2	9.0%	2.3%
Manufacture of basic metals	113.3	110.8	125.1	-9.5%	2.3%
Manufacture of beverages	137.0	136.4	141.8	-3.4%	0.5%
Manufacture of paper and paper products	147.6	148.5	143.6	2.8%	-0.7%
Manufacture of electrical devices	143.8	143.1	146.3	-1.7%	0.5%
Manufacture of furniture	95.2	94.8	109.2	-12.8%	0.4%
Other Economic Activities	143.1	143.2	139.8	2.3%	-0.1%

\*Preliminary data.

### Sub-index of electricity, gas, steam, and air conditioning supply, and sub-index of water supply, sewerage and waste management and remediation activities

The sub-index of electricity, gas, steam, and air conditioning supply activity recorded an annual increase of 0.9%, and the sub-index of water supply, sewerage and waste management and remediation activities increased by 8.5%.

Based on the month-on-month trend, the sub-index of electricity, gas, steam, and air conditioning supply activity increased by 4.4%, and the sub-index of water supply, sewerage and waste management and remediation activities increased by 0.9%.

### IPI by main economic activities

The index of oil activities in July 2025 increased by 7.8% compared to the same month of the previous year. The index of non-oil activities increased by 3.5%. Based on the month-on-month trend, the index for oil activities increased by 1.6%, and the index of non-oil activities increased by 0.6%.

Figure1. General index and annual growth rates

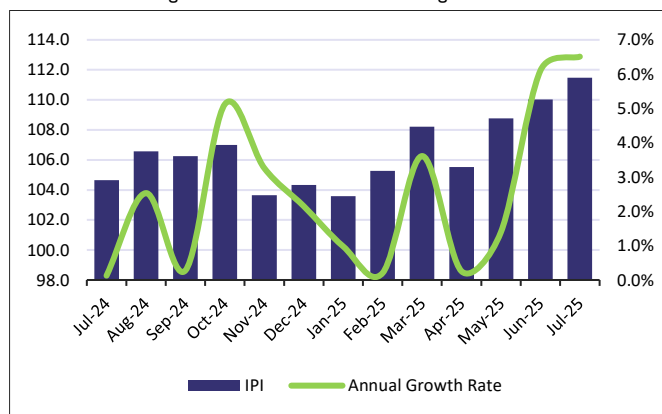


Figure 2. IPI according to ISIC4

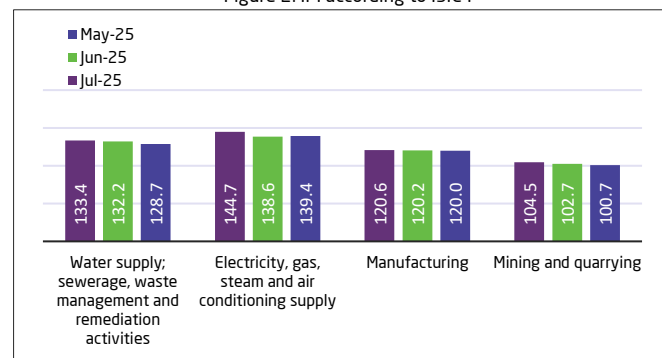


Figure3. Monthly growth rate of sub-indices according to ISIC4-July2025

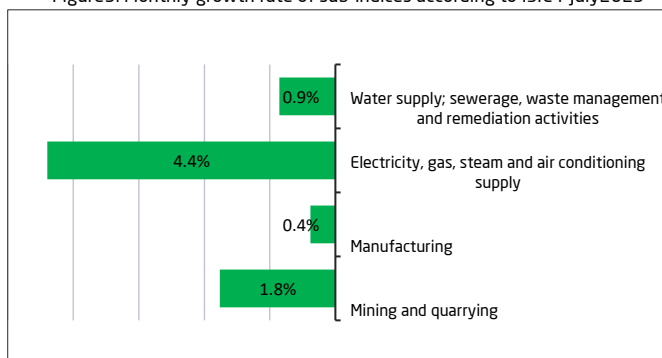
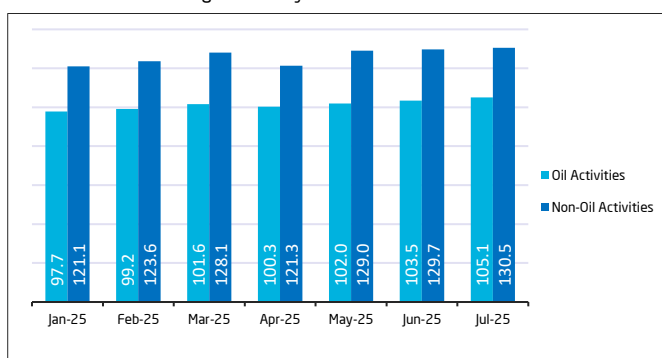


Figure4. IPI by main economic activities



### Methodology and Quality

IPI is an economic indicator that reflects the relative changes in the volume of industrial output. It is calculated based on the industrial production survey. IPI data is based on the International Standard Industrial Classification of Economic Activities (ISIC4). This index is published monthly. For more details, [Methodology and Quality](#), [table](#)